SPRINGER LAW FIRM

SPRINGER LAW FIRM
CLIENT QUESTIONNAIRE

This questionnaire helps us understand your financial situation so we can best protect you and your property. Please answer every question — if something doesn't apply, check N/A. Don't leave anything blank.

— ABOUT YOU —

1. YOUR CONTACT INFORMATION

💡 *We need accurate contact information to reach you and prepare your court documents.*

Full Legal Name: _____

Other Names Used in last 8 years (maiden, prior names): _____

Social Security #: _____

Phone Number: _____

Email Address: _____

Preferred Contact: ☐ Phone ☐ Email

2. YOUR HOUSEHOLD

💡 *Who lives with you affects how we calculate income and expenses for the court.*

Marital Status

☐ Single (never married)	☐ Married — living with spouse
☐ Married — separated	☐ Divorced — How long? _____
☐ Widowed	☐ Other: _____

If married, will your spouse be filing with you?

☐ Yes — filing together ☐ No — only I am filing ☐ Not sure yet

Spouse Information (if filing together)

Spouse's Full Legal Name: _____

Other Names Used in last 8 years (maiden, prior names): _____

Social Security #: _____

Phone Number: _____

Email Address: _____

Do you and your spouse live together? ☐ Yes ☐ No ☐ N/A

Dependents

List anyone who depends on you financially:

Age	Gender	Relationship	Lives with you?
_____	_____	☐ Child ☐ Parent ☐ Other	☐ Yes ☐ No
_____	_____	☐ Child ☐ Parent ☐ Other	☐ Yes ☐ No
_____	_____	☐ Child ☐ Parent ☐ Other	☐ Yes ☐ No
_____	_____	☐ Child ☐ Parent ☐ Other	☐ Yes ☐ No

☐ N/A — I have no dependents

SPRINGER LAW FIRM

Domestic Support Obligations

Do you have any divorce or support obligations that require you to pay child support/alimony or other maintenance?

☐ Yes ☐ No

If yes, name of obligee: _____

Address: _____

Other obligees? #2 Name/Address: _____

#3 Name/Address: _____

3. WHERE YOU'VE LIVED

💡 *Where you've lived determines which court we file in and which exemptions protect your property.*

Current Address

Street Address	City	State	ZIP

How long at this address? _____ years _____ months County: _____

✓ If you have lived here for MORE than 8 years, skip to Section 4.

Previous Addresses (if at current address less than 8 years)

Street Address	City	State	ZIP	Dates

Did you live OUTSIDE of Illinois in the last 8 years? ☐ No ☐ Yes — included above

4. PRIOR BANKRUPTCY

💡 *If you've filed bankruptcy before, there are waiting periods and rules that affect when and how you can file again.*

Have you EVER filed for bankruptcy before?

☐ No — I have never filed bankruptcy

☐ Yes — Complete below:

Year	Chapter	State	Discharged?
			☐ Y ☐ N

Law firm that handled it: _____

Any bankruptcy cases currently PENDING? ☐ No ☐ Yes: _____

SPRINGER LAW FIRM

— YOUR INCOME —

5. EMPLOYMENT & INCOME

If married and living together, please list information for both even if only one of you is filing bankruptcy.

DEBTOR	SPOUSE
☐ Yes, List below ☐ None	☐ Yes, List below ☐ None
Job Title: _____	Job Title: _____
Name of Employer: _____	Name of Employer: _____
Address of Employer: _____ _____	Address of Employer: _____ _____
How long at this job? _____	How long at this job? _____
Pay Period: ☐ Weekly ☐ Biweekly ☐ Semi-monthly ☐ Monthly ☐ Other: _____	Pay Period: ☐ Weekly ☐ Biweekly ☐ Semi-monthly ☐ Monthly ☐ Other: _____
What is your salary or hourly rate? $_____ Hours per week: _____	What is your salary or hourly rate? $_____ Hours per week: _____
Do you have a second job? ☐ Yes ☐ No	Do you have a second job? ☐ Yes ☐ No

If you or your spouse has additional jobs- Use Notes section at the end of questionnaire to provide additional employment/income information.

What other sources of income do you have?

	Debtor		Spouse	
	Yes, List below	None	Yes, List below	None
Social Security	$_____	☐	$_____	☐
Pension/Annuity	$_____	☐	$_____	☐
Rental Income	$_____	☐	$_____	☐
Business/Farm Income	$_____	☐	$_____	☐
LINK/SNAP/Food Stamps	$_____	☐	$_____	☐
Other Government Benefits	$_____	☐	$_____	☐
Household Contributions	$_____	☐	$_____	☐
Interest/Dividends/Royalties	$_____	☐	$_____	☐
Unemployment Comp	$_____	☐	$_____	☐
Alimony/Maintenance/Support	$_____	☐	$_____	☐

Are you expecting any changes in your income in the near future? ☐ Yes ☐ No
If yes, explain: _____
Do you receive or are you expecting to receive any bonuses in the near future? ☐ Yes ☐ No
If yes, explain: _____

SPRINGER LAW FIRM

6. MONTHLY EXPENSES

💡 *We need to know your monthly expenses AND who pays them. If you pay yearly or quarterly, divide to get monthly amount.*

What is your living situation? ☐ I pay my own bills ☐ Family helps with expenses ☐ I contribute to household

Housing

☐ Mortgage/Rent $_____ ☐ Me ☐ Other	☐ 2nd Mortgage/HELOC $_____ ☐ Me ☐ Other
☐ Real Estate Taxes $_____ ☐ Me ☐ Other	☐ Homeowner's/Renter's Ins $_____ ☐ Me ☐ Other
☐ HOA/Condo Dues $_____ ☐ Me ☐ Other	☐ Home Maintenance/Repair $_____ ☐ Me ☐ Other

Utilities

☐ Electricity $_____ ☐ Me ☐ Other	☐ Heat (gas/oil/propane) $_____ ☐ Me ☐ Other
☐ Water/Sewer $_____ ☐ Me ☐ Other	☐ Garbage/Trash $_____ ☐ Me ☐ Other
☐ Phone/Cell $_____ ☐ Me ☐ Other	☐ Internet $_____ ☐ Me ☐ Other
☐ Cable/Streaming $_____ ☐ Me ☐ Other	

Transportation

☐ Vehicle 1 Payment $_____ ☐ Me ☐ Other	☐ Vehicle 2 Payment $_____ ☐ Me ☐ Other
☐ Auto Insurance $_____ ☐ Me ☐ Other	☐ Gas/Maintenance $_____ ☐ Me ☐ Other
☐ Tolls/Registration $_____ ☐ Me ☐ Other	☐ Public Transportation $_____ ☐ Me ☐ Other

Insurance

☐ Health Insurance $_____ ☐ Me ☐ Other	☐ Life Insurance $_____ ☐ Me ☐ Other
☐ Other Insurance $_____ ☐ Me ☐ Other	

Food & Personal Care

☐ Groceries/Supplies $_____ ☐ Me ☐ Other	☐ Eating Out/Restaurants $_____ ☐ Me ☐ Other
☐ Personal Care $_____ ☐ Me ☐ Other	☐ Clothing $_____ ☐ Me ☐ Other
☐ Laundry/Dry Cleaning $_____ ☐ Me ☐ Other	☐ Haircuts/Birthdays/Holidays $_____ ☐ Me ☐ Other

Medical & Dental

☐ Medical/Dental (out of pocket) $_____ ☐ Me ☐ Other	☐ Prescriptions $_____ ☐ Me ☐ Other
☐ Health Savings Account $_____ ☐ Me ☐ Other	

Family & Dependents

☐ Child Support YOU PAY $_____ ☐ Me ☐ Other	☐ Alimony YOU PAY $_____ ☐ Me ☐ Other
☐ Daycare/Childcare $_____ ☐ Me ☐ Other	☐ Children's Education $_____ ☐ Me ☐ Other
☐ Dependents NOT living with you $_____ ☐ Me ☐ Other	☐ Care for Elderly/Disabled $_____ ☐ Me ☐ Other
☐ Help to Family Members $_____ ☐ Me ☐ Other	

Pets & Entertainment

☐ Pet Food $_____ ☐ Me ☐ Other	☐ Pet Vet/Medical $_____ ☐ Me ☐ Other
☐ Pet Grooming $_____ ☐ Me ☐ Other	☐ Recreation/Entertainment $_____ ☐ Me ☐ Other
☐ Kid Activities $_____ ☐ Me ☐ Other	☐ Donations/Tithing $_____ ☐ Me ☐ Other
☐ Other: _____ $_____ ☐ Me ☐ Other	☐ Other: _____ $_____ ☐ Me ☐ Other

If someone else pays your expenses, who? Name: _____

Relationship: _____

SPRINGER LAW FIRM

— WHAT YOU OWN —

7. REAL ESTATE & HOUSING

💡 *We need to know about any property you own AND your current living situation.*

Do you OWN any real estate?

☐ NO — I do not own any real estate → ☐ I Rent ☐ Live with family/friends ☐ Other

☐ YES — I own real estate → Complete below:

Property #1

Property Address: _____

City: _____ State: _____ ZIP: _____ County: _____

Type: ☐ House ☐ Condo ☐ Land ☐ Mobile Home ☐ Other: _____

Estimated Value: $_____	Mortgage Owed: $_____
2nd Mortgage? ☐ No ☐ Yes $_____	3rd Mortgage? ☐ No ☐ Yes $_____
Monthly Payment: $_____	Current on Payments? ☐ Yes ☐ No
Who is on the DEED? _____	Who is on the MORTGAGE? _____
KEEP or SURRENDER? ☐ Keep ☐ Surrender	If behind, how much? $_____ (_____ months)

Property #2

Property Address: _____

City: _____ State: _____ ZIP: _____ County: _____

Type: ☐ House ☐ Condo ☐ Land ☐ Mobile Home ☐ Other: _____

Estimated Value: $_____	Mortgage Owed: $_____
2nd Mortgage? ☐ No ☐ Yes $_____	3rd Mortgage? ☐ No ☐ Yes $_____
Monthly Payment: $_____	Current on Payments? ☐ Yes ☐ No
Who is on the DEED? _____	Who is on the MORTGAGE? _____
KEEP or SURRENDER? ☐ Keep ☐ Surrender	If behind, how much? $_____ (_____ months)

☐ I have ADDITIONAL properties — How many? _____

Do you have a cemetery plot? ☐ Yes ☐ No

Do you have a timeshare? ☐ Yes ☐ No

Have you transferred or owned any real estate to anyone in the past four (4) years? ☐ Yes ☐ No

Is your name on the deed/title to somebody else's real estate? ☐ Yes ☐ No

Additional Real Estate/ Notes

_____

SPRINGER LAW FIRM

8. VEHICLES

💡 *Automobiles, Trucks, Trailers, Motorcycles, Boats, ATVs and Accessories — even if not running, repossessed, or not in your possession. List Year, Make, Model and Mileage for each.*

☐ No — I do not own any vehicles

☐ Yes — Complete below:

Vehicle #1

Year/Make/Model: _____

Mileage: _____ VIN (if known): _____

Who is on TITLE? _____	Co-signer? ☐ No ☐ Yes: _____
Have possession? ☐ Yes ☐ No-Repo ☐ No-Other	Paid in full? ☐ Yes ☐ No
Amount owed: $_____	Lender: _____
Monthly payment: $_____	Current? ☐ Yes ☐ No → $_____ behind
Title loan? ☐ No ☐ Yes → Owed to: _____ Amount: $_____	KEEP or SURRENDER? ☐ Keep ☐ Surrender

Vehicle #2

Year/Make/Model: _____

Mileage: _____ VIN (if known): _____

Who is on TITLE? _____	Co-signer? ☐ No ☐ Yes: _____
Have possession? ☐ Yes ☐ No-Repo ☐ No-Other	Paid in full? ☐ Yes ☐ No
Amount owed: $_____	Lender: _____
Monthly payment: $_____	Current? ☐ Yes ☐ No → $_____ behind
KEEP or SURRENDER? ☐ Keep ☐ Surrender	

☐ I have ADDITIONAL vehicles — How many? _____

Do you use someone else's vehicle?

☐ No ☐ Yes → Whose? _____ Relationship: _____

Year/Make/Model: _____

Additional Vehicles / Notes

_____

_____

_____

_____

SPRINGER LAW FIRM

9. HOUSEHOLD ITEMS & PERSONAL PROPERTY

✅ *Listing your belongings allows us to PROTECT them using exemptions. Use "garage sale" values — what someone would pay at a yard sale.*

Furniture & Appliances	**Electronics**
☐ Bed(s) — How many? ____	☐ TV(s) — How many? ____
☐ Couch/Sofa	☐ Computer/Laptop
☐ Dining Table/Chairs	☐ Tablet/iPad
☐ Refrigerator	☐ Gaming System
☐ Stove/Oven	☐ Smart Watch
☐ Washer/Dryer	☐ Cell Phone(s)
Value: $_____	Value: $_____
Clothing	**Jewelry & Watches**
☐ Everyday clothing: $_____	☐ Wedding ring: $_____
☐ Designer clothing: $_____	☐ Engagement ring: $_____
☐ Designer Bags & Furs: $_____	☐ Other jewelry: $_____
☐ Everyday shoes: $_____	☐ Basic watches: $_____
☐ Designer shoes: $_____	☐ Luxury watches: $_____
☐ Collectible sneakers: $_____	☐ Smart watches: $_____

Bags & Purses	**Tools & Equipment**
☐ Everyday bags: $_____	☐ Hand tools: $_____
☐ Designer bags: $_____	☐ Power tools: $_____
	☐ Lawn equipment: $_____
Sports & Hobbies	**Photography**
☐ Exercise equipment: $_____	☐ Camera(s): $_____
☐ Golf clubs: $_____	☐ Lenses: $_____
☐ Bicycles: $_____	☐ Drones: $_____
☐ Fishing equipment: $_____	
☐ Musical instruments: $_____	

Firearms

☐ No — I do not own firearms ☐ Yes — List: _____

Pets

☐ No ☐ Yes → Dogs: ____ Cats: ____ Other: ____ Value: $_____

Do you breed animals for sale? ☐ No ☐ Yes → Income: $_____/year

Additional Assets Not Listed Above

Item: _____ Value: $_____

Item: _____ Value: $_____

Item: _____ Value: $_____

Item: _____ Value: $_____

Item: _____ Value: $_____

SPRINGER LAW FIRM

10. CASH, BANK ACCOUNTS & MONEY APPS

✅ *Being honest about cash and accounts PROTECTS you. If we know what you have, we can advise you on how to best protect these assets.*

⚠️ *Cash at home, in your wallet, in a safe, or hidden ANYWHERE counts and must be disclosed.*

Cash on Hand

Cash in wallet/purse: $_____	Cash at home: $_____
Cash anywhere else: $_____	**TOTAL CASH: $_____**

Bank Accounts

Type	Bank Name	Balance	Negative?
☐ Check ☐ Save	_____	$_____	☐ Yes
☐ Check ☐ Save	_____	$_____	☐ Yes
☐ Check ☐ Save	_____	$_____	☐ Yes
☐ Check ☐ Save	_____	$_____	☐ Yes

☐ N/A — I do not have any bank accounts

Closed any accounts in last 365 days (1 year)? ☐ No ☐ Yes → Bank: _____Reason: _____

Money Apps & Prepaid Cards

CashApp: $_____	Venmo: $_____	PayPal: $_____
Chime: $_____	Other: $_____	☐ N/A

Security Deposits Held

☐ Landlord: $_____	☐ Electric: $_____
☐ Gas: $_____	☐ Water: $_____
☐ Other: $_____	☐ N/A

Additional Account Notes

_____

11. RETIREMENT ACCOUNTS

✅ *Retirement accounts are usually PROTECTED in bankruptcy. Telling us about them helps us ensure they stay protected.*

☐ No — I do not have any retirement accounts

☐ Yes — Complete below:

401(k) or 403(b)	IRA
Employer: _____	Provider: _____
Balance: $_____	Balance: $_____
Withdrawn in last 2 yrs? ☐ No ☐ Yes $_____	
Loan against it? ☐ No ☐ Yes $_____	
Pension	**Annuities**
Employer: _____	Company: _____
Value: $_____	Value: $_____
Receiving payments? ☐ No ☐ Yes $_____/mo	Receiving payments? ☐ No ☐ Yes $_____/mo

Education Accounts (529 Plan / Coverdell)

☐ N/A — I do not have education savings accounts

☐ Yes → Type: ☐ 529 ☐ Coverdell Provider: _____ Beneficiary: _____ Balance: $_____

SPRINGER LAW FIRM

12. LIFE INSURANCE

Do you have any life insurance?

☐ No

☐ Yes — TERM life only (no cash value)

☐ Yes — WHOLE life → Company: _____ Cash Value: $_____

13. OTHER ASSETS

✅ *Disclosing assets allows us to protect them. Hidden assets can result in case dismissal.*

☐ No — I do not have any of these assets

☐ Yes — Complete below:

Investments	**Business Interests**
☐ Stocks: $_____	☐ Corporation/LLC: $_____ Name: _____
☐ Bonds: $_____	☐ Sole proprietor: $_____
☐ Mutual funds: $_____	☐ Partnership: $_____
Money Owed TO You	**Other**
☐ Accounts receivable: $_____	☐ Inheritance expected: $_____
☐ Unpaid wages: $_____	☐ Storage unit contents: $_____
☐ Bonuses owed: $_____	☐ Tax refunds owed: $_____
☐ Commissions: $_____	☐ Judgments in your favor: $_____
☐ Child support/alimony owed: $_____	☐ Debt owed by family/friends: $_____

— WHAT YOU OWE —

14. BACK TAXES & TAX REFUNDS

Back Taxes

☐ No — I do not owe back taxes ☐ Yes:

Type	**Year(s)**	**Amount Owed**	**Filed on time?**
☐ Fed ☐ State	_____	$	☐ Yes ☐ No
☐ Fed ☐ State	_____	$	☐ Yes ☐ No

Expected Tax Refund

Expected refund this coming tax year: Federal: $_____ State: $_____

If YES to any above, explain: _____

15. MONEY BETWEEN YOU & FRIENDS/FAMILY

💡 *Payments to family or friends before filing are looked at closely by the court.*

Do you owe money to friends or family?

☐ No

☐ Yes:

Who?	**Relationship**	**Owed**	**Paid in last year?**
_____	_____	$_____	☐ No ☐ Yes
_____	_____	$_____	☐ No ☐ Yes

Do friends/family help pay your bills? ☐ No ☐ Yes → Who: _____ What: _____

SPRINGER LAW FIRM

Payments Over $600 in Last 90 Days

⚠️ *Add up ALL payments to the same person/company over 90 days. Example: $200 x 3 = $600.*

Have you paid more than $600 TOTAL to any one person or company in the last 90 days?

☐ No ☐ Yes → List below:

Who: _____ What for: _____ Total: $_____

Who: _____ What for: _____ Total: $_____

Who: _____ What for: _____ Total: $_____

16. CO-SIGNERS

💡 *Co-signers may be affected by your bankruptcy. We need to know about all co-signers on your debts and anyone you co-signed for.*

☐ N/A — I have no co-signers and have not co-signed for anyone

Co-signer Name	Relationship	What asset/debt?
_____	_____	_____
_____	_____	_____
_____	_____	_____

— LEGAL MATTERS —

17. LAWSUITS & LEGAL CLAIMS

Someone is SUING ME:	I have a claim / am suing SOMEONE:
☐ No	☐ No
☐ Yes — Creditor suing me	☐ Yes — Personal injury
☐ Yes — Other lawsuit	☐ Yes — Medical malpractice
Who/Why: _____	☐ Yes — Workers' comp
	☐ Yes — Other: _____

— WRAP UP —

18. ADDITIONAL QUESTIONS

Please answer Yes or No. For any 'Yes' answer, explain in the Notes section.

Question	Y/N	Question	Y/N
1. Sold/transferred property in past 4 years?	_____	2. Any annuities or structured settlements?	_____
3. Expecting inheritance or life ins. settlement?	_____	4. Paid friend/relative/partner $600+ past year?	_____
5. Wage garnishments, bank freezes, seizures?	_____	6. Repossessions, foreclosures, returns?	_____
7. Pledged property to creditor (120 days)?	_____	8. Property w/ custodian/receiver/court?	_____
9. Gifts to family/organization past year?	_____	10. Losses from fire, theft, gambling?	_____
11. Paid for BK or debt counseling past year?	_____	12. Sold/transferred property past 2 years?	_____

13. Have trust fund or self-settled trust?	_____	14. Closed bank/financial accounts past year?	_____
15. Have or had safe deposit box past year?	_____	16. Property kept by creditor to pay debt?	_____
17. Control/possess someone else's property?	_____	18. Married & lived in another state (8 yrs)?	_____
19. Sued for environmental lawsuit?	_____	20. Business or business interest (6 yrs)?	_____
21. Retained another attorney (not for BK)?	_____	22. On title to someone else's property?	_____
23. Debts due to fraud or intentional harm?	_____	24. Any student loan debt?	_____
25. Traffic fines, tolls, license issues?	_____	26. Leasing or contract for deed purchase?	_____
27. Buying or selling real estate currently?	_____		

19. ADDITIONAL INFORMATION / NOTES

Use this section to provide additional information: extra properties, vehicles, or anything else we should know.